

# **Announcement Summary**

# **Entity name**

STAR MINERALS LIMITED

### Date of this announcement

Tuesday October 31, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-OCT-2026	15,000,000	31/10/2023

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

STAR MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

**Registration number** 

ACN

648048631

### 1.3 ASX issuer code

SMS

# 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

31/10/2023



### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

# Please specify

Issue of unquoted options pursuant to the Appendix 3B lodged on 4 September 2023.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

ASX +security code +Security description

New class - code to be confirmed OPTION EXPIRING 31-OCT-2026

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

31/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**♥** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20230913/pdf/05ttm2jjh6y0nz.pdf

# Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0 06000000	31/10/2026

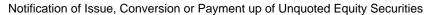
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

### Description

Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Notified in Appendix 3B lodged on 4 September 2023.

Issue details

### Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Free attaching on a 1 for 1 basis to shares issued under the Placement.

### Purpose of the issue

To raise additional working capital



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SMSO : OPTION EXPIRING 15-OCT-2024	12,500,000
SMS : ORDINARY FULLY PAID	36,252,798

# 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMSAB : ORDINARY FULLY PAID RESTRICTED	23,420,001
SMSAC : OPTION EXPIRING 15-OCT-2024 EX \$0.30	2,000,000
SMSAD : PERFORMANCE RIGHTS	8,125,000
New class - code to be confirmed : OPTION EXPIRING 31-OCT-2026	15,000,000



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 18/10/2023